Extractive Sector Transparency Measures Act - Annual Report Reporting Entity Name PERSEUS MINING LIMITED 30/06/2023 Reporting Year 1/07/2022 Date submitted 24/11/2023 From To: Original Submission Reporting Entity ESTMA Identification Number E581503 O Amended Report Other Subsidiaries Included (optional field) Not Consolidated Not Substituted Attestation by Reporting Entity In accordance with the requirements of the ESTMA, and in particular section 9 thereof, I attest I have reviewed the information contained in the ESTMA report for the entity(ies) listed above. Based on my knowledge, and having exercised reasonable diligence, the information in the ESTMA report is true, accurate and complete in all material respects for the purposes of the Act, for the reporting year listed above. Full Name of Director or Officer of Reporting Entity LEE-ANNE DE BRUIN Date 24/11/2023 **Position Title CHIEF FINANCIAL OFFICER**

Extractive Sector Transparency Measures Act - Annual Report

From: 1/07/2022 PERSEUS MINING LIMITED To: 30/06/2023

MINISTRY OF MINERALS

The primary method used for currency conversions was using a weighted average of the exchange rates during the period.

GEOLOGICAL RESEARCH AUTHORITY

Reporting Year
Reporting Entity Name
Reporting Entity ESTMA
Identification Number
Subsidiary Reporting Entities (if

Government of Sudan

Government of Sudan

Currency of the Report AUD

295,172 EUR payments converted into AUD @ 1 EUR: 1.5535

116,901 EUR payments converted into AUD @ 1 EUR: 1.5535

E581503

Sudan

Additional Notes:

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necessary)		

Payments by Payee											
Country	Payee Name ¹	Departments, Agency, etc within Payee that Received Payments ²	Taxes	Royalties	Fees	Production Entitlements	Bonuses	Dividends	Infrastructure Improvement Payments	Total Amount paid to Payee	Notes ³⁴
Ghana	Government of Ghana	MINERALS COMMISSION GHANA			1,151,584	-				1,151,58	USD value of payments converted into AUD @ 1 USD: 1.4850 AUD
Ghana	Government of Ghana	OFFICE OF THE ADMINISTRATOR OF STOOL LANDS (OASL)			24,749	-		-	-	24,74	9 USD value of payments converted into AUD @ 1 USD: 1.4850 AUD
Ghana	Upper Denkyira West District Assembly			-	7,589	-	-	-	-	7,58	9 USD value of payments converted into AUD @ 1 USD: 1.4850 AUD
Ghana	Wassa Amenfi East Municipal Assembly			-	6,656	-	-	-	-	6,65	6 USD value of payments converted into AUD @ 1 USD: 1.4850 AUD
Ghana	Government of Ghana	GHANA CHAMBER OF MINES		-	176,753	-	-	-	-	176,75	3 USD value of payments converted into AUD @ 1 USD: 1.4850 AUD
Ghana	Government of Ghana	ENERGY COMMISSION - GHANA	-	-	12,088	-	-	-	-	12,08	8 USD value of payments converted into AUD @ 1 USD: 1.4850 AUD
Ghana	Government of Ghana	ENVIRONMENTAL PROTECTION AGENCY (EPA)			172,124	-			-	172,12	4 USD value of payments converted into AUD @ 1 USD: 1.4850 AUD
Ghana	Government of Ghana	WATER RESOURCE COMMISSION (WRC)	-	-	23,488	-	-	-	-	23,48	8 USD value of payments converted into AUD @ 1 USD: 1.4850 AUD
Ghana	Government of Ghana	GHANA REVENUE AUTHORITY	107,776,479	1,357,032		-			-	109,133,51	2 USD value of payments converted into AUD @ 1 USD: 1.4850 AUD
Ghana	Government of Ghana	MINERAL INVESTMENT INCOME FUND (MIIF)	-	24,833,729		-	-	-	-	24,833,72	9 USD value of payments converted into AUD @ 1 USD: 1.4850 AUD
Ghana	Government of Ghana	EDIKAN GOLD MINE TRUSTEE LIMITED				-			222,705	222,70	5 @ 1 USD: 1.4850 AUD
Côte d'Ivoire	Government of Côte d'Ivoire	GENERAL TAX DEPARTMENT	39,120,343	37,535,432	-					76,655,77	5 XOF payments converted into AUD @ 1 XOF: 0.0024 AUD
Côte d'Ivoire	Government of Côte d'Ivoire	NATIONAL SOCIAL SECURITY FUND	4,174,802		-	-		-	-	4,174,80	2 XOF payments converted into AUD @ 1 XOF: 0.0024 AUD
Côte d'Ivoire	Government of Côte d'Ivoire	VOCATIONAL TRAINING DEVELOPMENT FUND	778,624	-	-	-	-	-	-	778,62	4 XOF payments converted into AUD @ 1 XOF: 0.0024 AUD
Côte d'Ivoire	Government of Côte d'Ivoire	MINISTRY OF MINES AND GEOLOGY	139,416	6,623,900	420,078	-		-	-	7,183,39	4 XOF payments converted into AUD @ 1 XOF: 0.0024 AUD
Côte d'Ivoire	Government of Côte d'Ivoire	COMMITTEE FOR LOCAL MINING DEVELOPMENT		689,706	-	-	-	-	-	689,70	6 XOF payments converted into AUD @ 1 XOF: 0.0024 AUD
Côte d'Ivoire	Government of Côte d'Ivoire	YOUTH EMPLOYMENT AGENCY		-	622,669		-	-		622,66	9 XOF payments converted into AUD @ 1 XOF: 0.0024 AUD

295,172

116,901

Extractive Sector Transparency Measures Act - Annual Report											
Reporting Year Reporting Entity Name Reporting Entity ESTMA Identification Number Subsidiary Reporting Entities (if necessary)	From:	1/07/2022 PE	To: ERSEUS MINING LIMITED E581503	30/06/2023		Currency of the Report	AUD				
Payments by Project											
Country	Project Name ¹	Taxes	Royalties	Fees	Production Entitlements	Bonuses	Dividends	Infrastructure Improvement Payments	Total Amount paid by Project	Notes ²³	
Ghana	EDIKAN GOLD MINE	107,776,479	26,190,762	1,575,030	-	-	-	222,705	135,764,976	USD value of payments converted into AUD @ 1 USD: 1.4850 AUD	
Côte d'Ivoire	SISSINGUÉ GOLD MINE	11,968,380	7,585,111	890,269	-	-	-		20,443,760	XOF payments converted into AUD @ 1 XOF: 0.0024 AUD	
Côte d'Ivoire	YAOURÉ GOLD MINE	32,272,371	37,263,926	-	-	-			69,536,297	, XOF payments converted into AUD @ 1 XOF: 0.0024 AUD	
Sudan	MEYAS SAND GOLD PROJECT		-	412,073	-		-		412,073	EUR payments converted into AUD @ 1 EUR: 1.5535	
Additional Notes ³ :	The primary method used for currency conversions was using a weighted average of the exchange rates during the period.										