

Release Date: 28 April 2021

ASX/TSX code: PRU

Capital structure as at 28 April 2021

Ordinary shares: 1,226,456,870

Performance rights: 24,016,373

Directors:

Mr Sean Harvey

Non-Executive Chairman

Mr Jeff Quartermaine

Managing Director & CEO

Ms Elissa Brown

Non-Executive Director

Mr Dan Lougher

Non-Executive Director

Mr John McGloin

Non-Executive Director

Mr David Ransom

Non-Executive Director

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Perseus Mining Limited (ASX/TSX: PRU) is hosting an investor webinar to discuss the 2020 Sustainable Development Report, which will be released on Friday 30 April 2021.

Call Details

Australia: Tuesday 4 May 2021

(Perth – 7:00am / Sydney & Melbourne – 9:00am)

Canada: Monday 3 May 2021

(Toronto – 7:00pm / Vancouver – 4:00pm)

UK: Tuesday 4 May 2021

(London – 12:00am)

Register for the investor webinar at the link below:

https://us02web.zoom.us/webinar/register/WN_Q0lvUW3pQNS9bDki2yvh4w

After registering, you will receive a confirmation email containing information about joining the webinar.

To join the webinar via telephone, please use one of the following numbers and enter the Webinar ID: 884 4232 8824

For higher quality, dial a number based on your location:

Australia

+61 8 7150 1149 or +61 3 7018 2005

Singapore

+65 3165 1065

Canada

+1 778 907 2071

USA

+1 669 900 9128

New Zealand

+64 9 884 6780

United Kingdom

+44 203 901 7895

International numbers available: <https://zoom.us/zoomconference>.

A recording of the conference call will be made available via Perseus's website at perseusmining.com.

This announcement was approved for release by Jeff Quartermaine, Managing Director and CEO.