

Date of Release: 15 April 2021

ASX/TSX code: PRU

Capital structure as at 15 April 2021

Ordinary shares: 1,226,456,870

Performance rights: 24,016,373

Directors:

Mr Sean Harvey

Non-Executive Chairman

Mr Jeff Quartermaine

Managing Director & CEO

Ms Elissa Brown

Non-Executive Director

Mr Dan Lougher

Non-Executive Director

Mr John McGloin

Non-Executive Director

Mr David Ransom

Non-Executive Director

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Perseus Mining Limited (ASX/TSX: PRU) is hosting an investor webinar and conference call to discuss the March 2021 Quarterly Report, which is anticipated for release around 8:30am AEST on Tuesday 20 April 2021.

Call Details

Australia: Tuesday 20 April 2021

(Perth – 7:00am) (Sydney/Melbourne – 9:00am)

Canada: Monday 19 April 2021

(Toronto – 7:00pm)

(Vancouver – 4:00pm)

UK: Tuesday 20 April 2021

(London – 12:00am)

Register for the investor webinar at the link below:

https://us02web.zoom.us/webinar/register/WN_Ms2zDpi2Q4ySMIqe2mnX4Q

After registering, you will receive a confirmation email containing information about joining the webinar.

To join the webinar via telephone, please use one of the following numbers and enter the Webinar ID: 830 4679 4498

For higher quality, dial a number based on your current location:

Australia

+61 8 7150 1149 or

+61 3 7018 2005

Singapore

+65 3165 1065

Canada

+1 778 907 2071

USA

+1 669 900 9128

New Zealand

+64 9 884 6780

United Kingdom

+44 203 901 7895

International numbers available: <https://zoom.us/zoomconference>.

A recording of the conference call will be made available via Perseus's website at perseusmining.com.

This announcement was approved for release by Jeff Quartermaine, Managing Director and CEO.