



3 July 2019

PERSEUS UK DEPOSITARY INTEREST FACILITY

On 18 April 2016 Perseus Mining Limited (ASX/TSX: PRU) ("Perseus") issued ordinary shares and warrants to shareholders of Amara Mining plc pursuant to a scheme of arrangement between Perseus and Amara that took effect on that date.

Perseus then arranged for the establishment of a Depositary Interest facility to facilitate settlement of the share issue to Amara shareholders that were UK residents. The initial term of the facility was 12 months from the Scheme Effective Date. The Depositary Interest facility term was subsequently extended until 18 July 2019.

Shareholders are advised that the Depositary Interest facility has been extended further until 30 September 2019. Perseus will advise in due course whether the Depositary Interest facility will be further extended beyond 30 September 2019.

To discuss any aspect of this announcement, please contact:

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